

UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31/12/2014

Rs in Lacs

	Three Months Ended			Nine Months Ended		Year Ended
	31/12/2014 Unaudited	30/09/2014 Unaudited	31/12/2013 Unaudited	31/12/2014 Unaudited	31/12/2013 Unaudited	31/03/2014 Audited
1 Net Sales / Income from operations	2633.22	3006.27	2623.52	17586.52	14905.24	18941.94
2 Expenses						
a) Changes in Inventory	(1036.99)	344.56	(683.67)	(1291.51)	461.96	(893.70)
b) Cost of Material Consumed	2027.38	1168.88	1898.76	8222.67	3715.24	6910.91
c) Employee benefit expense	598.01	246.52	208.74	1224.69	773.75	1296.07
d) Selling & Distribution Expenses	395.28	384.96	437.69	4125.94	4618.03	6200.82
e) Depreciation & Amortisation	363.29	109.96	125.00	583.29	375.00	466.14
f) Other Expenditure	164.77	474.12	157.72	1209.50	1858.80	2092.71
g) Total	2511.75	2729.00	2144.24	14074.59	11802.78	16072.95
3 Profit from Operations before Other Income	121.48	277.27	479.28	3511.94	3102.46	2868.99
4 Other Income	27.55	7.46	10.01	38.86	25.67	59.58
5 Profit before Interest & Other Items	149.02	284.73	489.29	3550.79	3128.13	2928.57
6 Finance Costs	91.56	183.61	148.46	370.91	287.13	376.09
7 Profit before Exceptional Items	57.46	101.12	340.83	3179.88	2841.00	2552.48
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9 Profit/(Loss) before Tax	57.46	101.12	340.83	3179.88	2841.00	2552.48
10 Tax expense	0.00	0.00	0.00	0.00	0.00	120.88
11 Net Profit / (Loss) after Tax	57.46	101.12	340.83	3179.88	2841.00	2431.60
12 Extraordinary Items	0.92	0.05	0.40	0.97	0.40	1.20
13 Net Profit / (Loss) for the period	56.53	101.07	340.43	3178.90	2840.60	2430.40
14 Share of Profit/(Loss) of Associates	0.00	0.00	0.00	0.00	0.00	0.00
15 Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16 Net Profit/(Loss) after Associates interest	56.53	101.07	340.43	3178.90	2840.60	2430.40
17 Paid Up Equity Share Capital (Face Value Rs. 10/- each)	1600.40	1600.40	1600.40	1600.40	1600.40	1600.40
18 Reserves (excluding Revaluation Reserves)	9756.31	9699.78	6987.61	9756.31	6987.61	6577.41
19 Basic and Diluted EPS	0.35	0.63	2.13	19.86	17.75	15.19
Particulars of Shareholding						
Public Shareholding						
No of Shares	8321902	8378794	8351257	8288769	8351257	8288769
% of Shareholding	52.00	52.35	52.18	51.79	52.18	51.79
Promoters and Promoter group Shareholding						
a) Pledged/Encumbered						
No of Shares	4420287	4420287	644560	4320287	562000	4320287
% of Shares (as a % of the total shareholding of promoter and promoter group)	57.54	57.97	8.42	56.00	7.34	52.12
% of Shares (as a % of the total share capital of the Company)	27.62	27.62	4.03	27.00	3.51	27.00
b) Non Encumbered						
No of Shares	3261811	3204919	7008183	3394944	7090743	3394944
% of Shares (as a % of the total shareholding of promoter and promoter group)	42.46	42.03	91.58	44.00	92.66	47.88
% of Shares (as a % of the total share Capital of the Company)	20.38	20.03	43.79	21.21	44.31	21.21

NOTES : (1) Above financial results were taken on record by the Board of Directors in their meeting held on 31st January 2015. (2) The Company's nature of business is seasonal. The major sales of the Company take place during April-June quarter. Both Sales & Operating Profit figures need to be compared accordingly. (3) The company is dealing in one major product segment. (4) Investor complaints - Opening Balance - 0, Received and Solved - 2, Closing Balance - 0 (5) The trade discount has been shown as part of the Profit & Loss Account instead of netting the same from sales. However this has no effect on the profitability of the company. (6) The qualifications of the auditor's referred in the last audited accounts for the year ended 31 March 2014, have been adequately explained in the point (5) above. (7) The Depreciation as required to be computed under Companies Act 2013 would be realigned at the end of the year and as such it has been calculated on the basis of WDV method. (8) the deferred tax assets / liability would be calculated at the end of the year. (9) The earlier period figures have been regrouped / rearranged where necessary.

FOR NATH BIO-GENES (INDIA) LTD

Place : Aurangabad
Date : 31st January 2015

Satish Kagliwal
MANAGING DIRECTOR
DIN 00119601